

Barbra R. Parlin, Esq.  
HOLLAND & KNIGHT LLP  
195 Broadway  
New York, New York 10007  
Telephone: (212) 513-3200  
Facsimile: (212) 385-9010

Counsel to PricewaterhouseCoopers LLP

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i>	: Case No. 08-13555 (JMP)
	:
	:
Debtors.	: Jointly Administered.
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**NOTICE OF APPEARANCE  
AND REQUEST FOR SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that pursuant to Rules 2002, 9007 and 9010(b) of the Rules of Bankruptcy Procedure, and 11 U.S.C. §1102(1) and §1109(b), the undersigned attorney appears as counsel to PricewaterhouseCoopers LLP ("PWC"), a creditor and party-in-interest in these proceedings, and request that all notice given or required to be given in this action and all related actions, be given and served upon:

Barbra R. Parlin, Esq.  
Holland & Knight LLP  
*Attorneys for PricewaterhouseCoopers LLP*  
195 Broadway, 24<sup>th</sup> Floor  
New York, New York 10007  
Telephone: (212) 513-3200  
Facsimile: (212) 385-9010  
Email: [barbra.parlin@hklaw.com](mailto:barbra.parlin@hklaw.com)

**PLEASE TAKE FURTHER NOTICE** that the foregoing request includes not only the notices and papers, whether formal or informal, *ex parte* or on

notice, written or oral, referred to in the Bankruptcy Rules and Code sections specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier or otherwise, filed or made with regard to the case and proceedings referenced herein. This Notice of Appearance and Demand for Notices and Papers shall not be deemed or construed to be a waiver of PricewaterhouseCoopers LLP's rights (i) to have final orders in noncore matters entered only after *de novo* review by a District Judge, (ii) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case and (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or of any other rights, claims, actions, setoffs, or recoupments to which PricewaterhouseCoopers LLP is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: January 13, 2009  
New York, New York

HOLLAND & KNIGHT LLP

By: /s/Barbra R. Parlin  
Barbra R. Parlin, Esq.  
195 Broadway  
New York, New York 10007  
Telephone: (212) 513-3200  
Facsimile: (212) 385-9010

Counsel PricewaterhouseCoopers LLP

**CERTIFICATE OF SERVICE**

I, Wilfred Lancaster, do hereby certify under penalty of perjury that on January 13, 2009, I caused a copy of the within Notice of Appearance and Request for Service of Papers, to be served upon each of the parties listed on the annexed service list, by depositing true copies of same in sealed, postage paid envelopes in an official depository of the U.S. Postal Service located in the U.S. Post Office at Church Street, New York, New York.

/s/Wilfred Lancaster  
Wilfred Lancaster

Sworn to before me this  
13<sup>th</sup> day of January 2009.

/s/Peter A. Zisser  
Peter A. Zisser

Notary Public, State of New York  
Qualified in NY County  
No. 4997100  
Commission expires 7/2/2010

**Service List**

Jacqueline Marcus, Esq.  
Shai Waisman, Esq.  
Harvey R. Miller, Esq.  
Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, NY 10153

Andrew D. Velez-Rivera, Esq.  
Office of the U.S. Trustee  
33 Whitehall Street, 21st. Floor  
New York, NY 10004

Dennis F. Dunne, Esq.  
Dennis C. O'Donnell, Esq.  
Evan R. Fleck, Esq.  
Milbank, Tweed, Hadley & McCloy, LLP  
1 Chase Manhattan Plaza  
New York, New York 10005

James Tecce, Esq.  
Susheel Kirpalani, Esq.  
Quinn Emanuel Urquhart Oliver & Hedges  
51 Madison Avenue, 22nd Floor  
New York, NY 10010

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